

CHANGE OF NAME

Please complete ALL information requested.

I authorize a change of name for contract number _____ on
_____ owned by _____. This request should be
accompanied by a photocopy of official documentation for the name change: Marriage Certificate,
Divorce Decree, or Official Government Identification.

This is to certify the change of name for (check one)

- Annuitant
- Owner

by reason of (check one)

- Divorce
- Marriage
- Other _____

Please print new complete legal name – e.g. Mary Jane Smith not Mrs. John J. Smith:

The following statement is required by the IRS: Under penalty of perjury, I certify that the number shown
on this form is my correct Social Security Number and I am not subject to backup withholding.

I certify that I am not under guardianship, nor have I made any assignment, pledge, or executed any
document affecting ownership or right to any monies due or to become due under this contract, and
further that no proceedings in bankruptcy are pending to which I am a party.

This form dated at _____ on the ____ day of _____, 20____.
City/State

Signature of Owner(s) (if Joint – both must sign) _____
Owner's Social Security Number or (_____) _____
Taxpayer ID Number Owner's Telephone Number

Signature of Witness* (_____) _____
Telephone Number of Witness Owner's E-mail Address (if available)

*Owner's signature must be witnessed by an adult who is not a Beneficiary or newly named Owner.

After we have recorded the change, an acknowledged copy will be sent to you to be kept with your
contract.

For Home Office Use

Recorded By _____ Date _____